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United States Department of Agriculture NATIONAL AGRICULTURAL STATISTICS SERVICE VIRGINIA FIELD OFFICE

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Virginia's Turfgrass Industry Makes Significant Contributions To The State's Agricultural Economy!

The Virginia Turfgrass Industry continues to be a vital and growing segment of Virginia's agricultural economy, contributing over 424,000 jobs in 2004 to the state's economy with a payroll of an estimated \$1.2 billion dollars, according to a recent survey conducted by the Virginia Office of the National Agricultural Statistics Service (NASS).

An estimated 1,702,000 acres of turf was maintained in Virginia in 2004 compared to 1,368,200 acres in 1998, the last time the survey was conducted. Turfgrass acreage, production and maintenance expenses were measured for eleven distinct sectors; golf courses, sod farms, churches, licensed cemeteries, highway roadsides, airports, parks, schools, home lawns, lawn service companies and general areas.

Home lawns accounted for the largest area of turf at 1,048,000 acres, 334,000 more acres than in 1998. Highway roadsides at 298,000 acres, was the second largest maintained turf area followed by general areas estimated at 186,600 acres.

An estimated 42,100 acres were maintained in state, regional, and city park systems. Golf courses accounted for and estimated 36,900 acres of turf with 4,100 workers engaged in turf management.

General Statistics, All Sectors, 2004

Sector	Turf Acres	Number of Paid Workers	New Turf Acres Established	Cost of Establishing New Turf	Value of Turf Equipment
Golf Courses	36,900	4,100	680	\$7,979,000	\$189,751,000
Sod Farms ⁴	7,500	180	600	\$781,000	\$43,570,000
General Areas	186,600	16,800	440	\$2,721,000	\$212,357,000
Churches	18,900	3,800	210	\$535,000	\$16,925,000
Cemeteries Highway	5,600	650	10	\$1,348,000	\$6,023,000
Roadsides	298,000	35	2,700	\$446,000	\$32,111,000
Airports	8,600	160	110	\$100,000	\$6,752,000
Parks	42,100	2,600	760	\$7,097,000	\$63,909,000
Schools ¹	43,300	2,400	800	\$7,643,000	\$49,207,000
Schools ²	6,500	1,100	60	\$442,000	\$10,955,000
Home Lawns Lawn Service Companies	1,048,000	378,400 14,000	33,800 12,400	\$134,253,000 \$66,258,000	\$4,113,637,000 \$281,152,000
Total ⁴	1,702,000	424,225	52,570	\$229,603,000	\$5,026,349,000

¹ - public school systems, public & private universities

² - private K-12, pre-schools, private religious schools

³ - not asked in survey

⁴ - revised

The eleven sectors measured in this survey accounted for an estimated \$2.6 billion in expenses for labor, contract services, equipment, crop protectants, supplies, and new turf establishments. This was a 70% percent increase over 1998 expenses for the same categories.

Sector	Paid Labor ¹	Supplies	Equipment Parts & Repairs	Crop Protectants ²	Total Expenses
Golf Courses	\$66,148,000	\$15,833,000	\$15,367,000	\$12,605,000	\$109,953,000
Sod Farms ⁵	\$10,259,000	\$5,096,000	\$2,232,000	\$1,529,000	\$19,116,000
General Areas	\$184,086,000	\$27,686,000	\$20,747,000	\$8,277,000	\$240,796,000
Churches	\$17,095,000	\$1,600,000	\$2,001,000	\$849,000	\$21,545,000
Cemeteries	\$10,907,000	\$925,000	\$967,000	\$251,000	\$13,050,000
Highway Roadsides	\$11,592,000	\$1,324,000	\$11,789,000	\$2,800,000	\$27,505,000
Airports	\$1,765,000	\$174,000	\$277,000	\$219,000	\$2,435,000
Parks	\$33,809,000	\$5,339,000	\$5,499,000	\$920,000	\$45,567,000
Schools ³	\$27,498,000	\$3,772,000	\$5,371,000	\$814,000	\$37,455,000
Schools ⁴	\$4,836,000	\$990,000	\$956,000	\$187,000	\$6,969,000
Home Lawns	\$616,197,000	\$596,313,000	\$315,787,000	\$192,462,000	\$1,720,759,000
Lawn Service					
Companies	\$244,426,000	\$84,116,000	\$31,269,000	\$10,954,000	\$370,765,000
_Total ⁵	\$1,228,618,000	\$743,168,000	\$412,262,000	\$231,867,000	\$2,615,915,000

¹ Paid labor excludes capital improvement labor costs. ²Crop protectants include weed, insect, and disease control products. ³Public school systems, public & private universities. ⁴ Private K-12, pre-schools, private religious schools ⁵ Revised

Turfgrass Expenses, 2004

